

Equity Release – Why use AV Trinity for advice?

There are several reasons why AV Trinity is selected by many people for advice on Equity Release.

Heritage

AV Trinity has been advising clients in Tunbridge Wells, London and the South East for over 25 years

Highest standards

AV Trinity is an award winning Chartered Financial Planning firm, the “Gold Standard” of advisory accreditation. This means that we adhere to a strict code of ethics and that our advisers must attain certain levels of competence for us to retain this designation.

Equity Release Council

AV Trinity are members of the Equity Release Council and abide by the code of conduct and ethics laid down by the ERC. Our membership of the ERC gives you peace of mind and confidence in dealing with a truly independent firm.

Individual Solutions

Before we make any recommendations we first need to get to know you and to fully understand your situation. Only then will we deliver our solution with clarity, discretion and sensitivity.

Expertise

Our male and female advisers are experienced, qualified and above all independent. Our Advisers are all salaried employees and are not reliant upon commission.

Independent and Whole of Market advice

We are not “tied” to a restricted panel of providers and as such we can give truly independent advice. Our advisers can source the right product for your requirements from all the providers who are approved by the Equity Release Council.

Simplicity

Jargon is banned at AV Trinity and during client meetings we speak to you as if we were speaking to a member of our own family.

Open & honest

We believe in transparency and always welcome your family if you would like to bring them to a meeting in order that everyone understands what is being proposed. In addition, we insist that you take legal advice before completing the process which is something that most lenders insist upon anyway.

In conclusion

An initial meeting and discussion about your situation will cost nothing and is without obligation. Its simply a chance to meet an adviser over a cup of good coffee and to understand how we can help.



Please make contact on

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www.avtrinity.com



To understand the features and risks of a Lifetime Mortgage, ask for a personalised illustration. If you are in any doubt, please seek independent advice

All information has been prepared with care to ensure accuracy and is based upon our understanding of legislation and HMRC practice, which can be subject to change. This is intended to provide information only and should not be considered as advice.

